

AAII BALTIMORE CHAPTER MEETING

Saturday
November 8, 2014

EXIT STRATEGIES FOR COVERED CALL WRITING: INCREASING RETURNS TO THE HIGHEST LEVELS

discussed by:

DR. ALAN ELLMAN

President and Founder, The Blue Collar
Investor Corp.

REASONS TO ATTEND

- FREE DVDs will be distributed to attendees
- FREE access to the Ellman Calculator will be provided
- Deep discounts for educational products to all attending



■ AAII RECORDS INDICATE THAT YOU ARE SIGNED UP FOR THE MEETING. ANNOUNCEMENT MAILING LIST(S) OF THE FOLLOWING CHAPTER(S). TO MAKE A CHANGE, CONTACT MEMBER SERVICES, 312/280-0170 OR 800/428-2244.

The American Association of Individual Investors is an independent nonprofit corporation formed in 1978 for the purpose of assisting individuals in becoming effective managers of their own assets through programs of education, information and research.

AAII
AMERICAN ASSOCIATION
OF INDIVIDUAL
INVESTORS
**625 N. MICHIGAN AVE., SUITE 1900
CHICAGO, IL 60611-3151**

FREE!

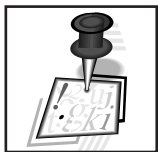
Sign up to receive the latest chapter meeting information by mail and email. It's easy! Go to www.aaii.com/chapteremail and follow the directions.

Questions: call 800/428-2244 or 312/280-0170.
(AAII Member Privacy: Your email address will not be shared with any other company or service.)

DIRECTIONS

http://www.aacpl.net/branch_info/bpk.htm





MEETING DETAILS

**SATURDAY
NOVEMBER 8, 2014**

**Brooklyn Park Public
Library**

1 East 11th Ave.,
Baltimore, MD 21225
410/222-6260

Driving Directions:
[http://www.aacpl.net/
branch_info/bpk.htm](http://www.aacpl.net/branch_info/bpk.htm)

Registration/Social,
9:45 a.m.

Program, 10:00 a.m.

Q&A, 11:30 a.m.

*Brown bag your own
breakfast and refreshments.
Discussion group will meet
after the main presentation,
from 12:00-1:00 p.m.*

**In Advance—Register/
RSVP online & pay at
the door (by 11/6)**

Member & family,
\$5/person

Member Late online
registration, **\$7/person**
Nonmember, **\$10/person**
Register at

www.aaiibaltimore.com
and bring payment to the
meeting. To ensure proper
seating for the group,
all members are strongly
encouraged to RSVP in
advance.

At the Door

Member & family,
\$7/person;
Nonmember, **\$10/person**

No Refunds

THE AAII BALTIMORE CHAPTER PRESENTS ...

EXIT STRATEGIES FOR COVERED CALL WRITING: INCREASING RETURNS TO THE HIGHEST LEVELS

discussed by:

DR. ALAN ELLMAN

President and Founder, The Blue Collar Investor Corp.

The presentation will include a brief review of covered call writing and then a detailed analysis of ALL management techniques. The topics will include: events requiring exit strategy execution, core principles related to covered call writing exit strategies, and exit strategy choices and examples prior to expiration Friday and on or near expiration Friday. Ellman will discuss managing stocks that have gapped down, using multiple exit strategies in the same month, and managing the early exercise of options. In addition, there will be a brief discussion about put selling.

Members are invited to take the FREE Beginners Corner tutorial explaining covered call writing. It also includes free PowerPoint downloads. Go to this link and include your email address: <http://www.thebluecollarinvestor.com/beginners-corner/>.

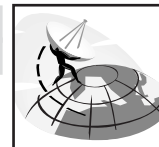
ATTEND THIS MEETING AND LEARN:

- **The core principles related to covered call writing exit strategies**
- **Exit strategy choices and examples**
- **Strategies to manage the early exercise of options**

ABOUT DR. ALAN ELLMAN

Alan Ellman is president of The Blue Collar Investor Corp. and author of three best-selling books on the subject of covered call writing. His fourth book, "Stock Investing for Students," is required reading at The University of Maryland. Alan has been a frequent guest on financial programs such as Jordan Kimmel's Voice America Business Radio Program, a national speaker for The Money Show and the Stock Traders Expo, and has spoken at several AAII Chapters throughout the country. He has successfully completed the Series 65-Investment Advisor Rep requirements. His passion is his desire to educate average retail investors on how to become CEOs of their own money using his favorite strategy: covered call writing.

CHAPTER INFORMATION & ADA/DISABILITIES CONTACT



Chapter Contact

Susan Fanti

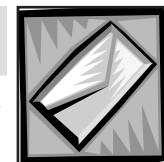
Chapter Email Address

aaiichapter_baltimore@aaiibaltimore.com

Chapter Web Page

www.aaii.com/chapters

ONLINE REGISTRATION INFORMATION



Pre-registration for our meeting is now exclusively through the form on our website, www.aaiibaltimore.com, and this entitles you to pay a discounted fee of \$5 CASH at the door. Members wishing to attend without registering on the website are certainly welcome, but will be asked to pay \$7 at the door.

Register for the meeting on the group's website, www.aaiibaltimore.com.

The opinions of speakers are their own and not necessarily those of AAII. It is not the policy of AAII or its local chapters, officers or directors to promote any specific investments or techniques of analysis. Presentations are provided solely for informational purposes and should not be construed as solicitations. There are no representations or warranties of any kind, expressed or implied, about the completeness, accuracy, reliability, or suitability of meeting information. Investment information presented may not be appropriate for all investors and should be independently verified.